**Market Notice**

**Date: 12 February 2014**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC12”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 14 February 2014 under its Domestic Medium Term Note Programmedated29 August 2011.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,029,000,000.00

**Bond Code** RDFC12

**Nominal Issued** R 284,000,000.00

**Issue Price** 100%

**Coupon** 6.507%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 14 August 2014

**Books Close** 9 August 2014

**Interest Payment Date(s)** 14 August 2014

**Last Day to Register** By 17:00 on 8 August 2014

**Issue Date** 14 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 14 February 2014

**First Interest Payment Date** 14 August 2014

**ISIN No.** ZAG000112483

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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